

## **TABLE II-A - Long Term Care Institutional And Waiver Income Limits And Other Important Figures**

**Effective Date: August 1, 2020**

### **Income deductions, allowances and limits**

<b>Personal Needs Allowance (PNA)</b>	Institutional Long Term Stay		<b>\$45</b>
	Institutional Short Term Stay One person BMS		<b>\$382</b>
	HCB Waivers 100% of Poverty All Waivers (Not PDW) For NCW - Special Income group only		<b>\$1,064</b> Changes each March
	Physical Disabilities Waiver or Community Transitions Waiver	When total income is under 300% of SSI	<b>\$2,349</b> Changes each January
When total income is over 300% of SSI		<b>\$1,064</b> Changes each March	
<b>Institutional/Waiver Earned Income Deductions</b>	Aging, Brain Injury, New Choices and Institutional.		<b>\$125</b>
	UCSW, Technology Dependent, Medically Complex Children and Autism Disabled (SGA)		<b>\$1,260</b> Changes each January
	UCSW, Technology Dependent, Medically Complex Children and Autism Blind (SGA)		<b>\$2,110</b> Changes each January
<b>HCB Waivers Shelter Deductions</b>	Shelter Deduction (Actual Rent, or Mortgage/Taxes/Insurance)		<b>up to \$300</b>
	Standard Utility Allowance with heating or cooling expense		<b>\$364</b> Changes each October
	Non-Heat/Cool Utility Allowance		<b>\$290</b> Changes each October
	Telephone Only Allowance		<b>\$71</b> Changes each October
<b>Physical Disabilities Waiver</b>	Income Eligibility Limit: 300% SSI rate		<b>\$2,349</b> Changes each January
	When income exceeds 300% SSI rate		<b>\$1,064</b> Changes each March
<b>New Choices Waiver or Community Transitions Waiver</b> Special Income Group	Income Eligibility Limit (300% of SSI Rate)		<b>\$2,349</b> Changes each January

**Spousal Impoverishment Information**

<b>Spousal Needs Standard</b>	Minimum	<b>\$2,155</b> Changes each July
	Maximum	<b>\$3,216</b> Changes each January

<b>Spousal Needs Allowance Calculation</b>	Shelter Standard	<b>\$647</b> Changes each July
	Standard Utility Allowance	<b>\$364</b> Changes each October

<b>Assessment of Assets Limits</b>	Minimum Spousal Asset Share	<b>\$ 25,728</b> Changes each January
	Maximum Spousal Asset Share	<b>\$128,640</b> Changes each January

**Transfer of Asset Information**

Average Private-Pay Rate for Nursing Homes (to determine penalty period)	<b>\$4,526</b>
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**Home Equity Information**

<b>Home Equity Limits</b>	Maximum	<b>\$595,000</b> Changes each January
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